MONTHLY

# COTTON REVIEW

AUGUST 2026



Prepared By:

**Directorate of Marketing & Economic Research**



PAKISTAN CENTRAL COTTON COMMITTEE

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## DOMESTIC COTTON CROP SCENE

A detailed province-wise comparison of cotton arrivals for the two seasons is presented in the table below. Cotton arrivals in Pakistan during the 2026-27 season increased significantly compared with the previous season, reaching 1,696,451 bales against 1,335,632 bales during 2025-26. Sindh recorded arrivals of 1,139,354 bales, compared with 870,062 bales in the previous season, while Punjab arrivals stood at 557,097 bales, compared with 465,570 bales during 2025-26. The overall increase in national arrivals was therefore largely driven by the substantial growth in Sindh, with Punjab also contributing to the improvement.

**Table: 1 SEED COTTON ARRIVALS AS ON 31st August, 2026. (Bales)**

| Heads | 2026-27 Season | | | 2025-26 Season | | |
|---|---|---|---|---|---|---|
| | Punjab | Sindh | Total | Punjab | Sindh | Total |
| Arrivals | 557097 | 1139354 | 1696451 | 465570 | 870062 | 1335632 |
| Sales to Exporters | 2400 | 70600 | 73000 | 0 | 0 | 0 |
| Sales to Textile Mills | 489824 | 975058 | 1464882 | 409673 | 725259 | 1134932 |
| Total Bales Sold | 492224 | 1045658 | 1537882 | 409673 | 725529 | 1134932 |
| Unsold Stock | 24455 | 20657 | 46112 | 30835 | 26282 | 57117 |
| Un-ginned Stock | 40418 | 73039 | 113457 | 25062 | 118521 | 143583 |

***Source: Pakistan Cotton Ginners Association***

**Table2: TARGET OF COTTON CROP DURING (2026-27 Season)**

| Province | Targets 2026-27 | |
|---|---|---|
| | Area (Million Hectares) | Production (Million Bales) |
| **Punjab** | 1.295 | 5.0 |
| **Sindh** | 0.615 | 4.042 |
| **KPK** | 0.0003 | 0.00093 |
| **Balochistan** | 0.250 | 0.600 |
| **Total** | **2.16** | **9.642** |

***Source: Federal Committee on Agriculture.***

**Table 3: SOWING POSITION OF COTTON CROP (2026-27) (Million Hectares)**

| Province | Target | Area Sown | %age against target |
|---|---|---|---|
| | | 2026-27 | |
| Punjab | 1.295 | 1.058 | 82% |
| Sindh | 0.615 | 0.546 | 89% |
| KPK | 0.0003 | 0.0001 | 33% |
| Balochistan | 0.250 | 0.184 | 74% |
| **Total** | **2.16** | **1.79** | **83%** |

***Source: Provincial Crop Reporting Service.***


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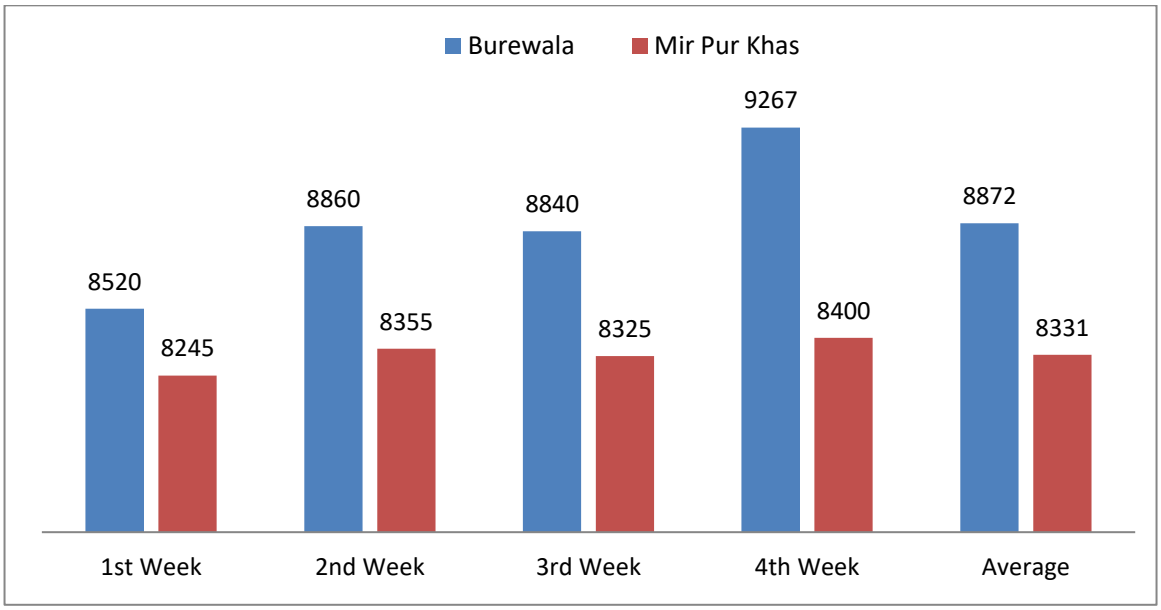
**Table 4: SEED COTTON PRICES: MONTHLY AVERAGE (2025-26 & 2024-25) (Rs. / 40 Kg)**

| Months | Sanghar | M.P. Khas | R.Y. Khan | Bahawalpur | Vehari | Burewala |
|---|---|---|---|---|---|---|
| Aug 2026 | 8324 | 8331 | 8940 | 8785 | 8845 | 8872 |
| Sept 2026 | | | | | | |
| Oct 2026 | | | | | | |
| Nov 2026 | | | | | | |
| Dec 2026 | | | | | | |
| Jan 2026 | | | | | | |
| Feb 2026 | | | | | | |
| Avg 2026-27 | **8324** | **8331** | **8940** | **8785** | **8845** | **8872** |
| Aug 2025 | 7209 | 7227 | 7447 | 7477 | 7536 | 7632 |
| Sept 2025 | 7029 | 7039 | 7646 | 7590 | 7219 | 7301 |
| Oct 2025 | 7028 | 6987 | 7465 | 7420 | 7281 | 6915 |
| Nov 2025 | 7123 | 7040 | 7443 | 7445 | 7275 | - |
| Dec 2025 | - | - | 7462 | 7244 | 6738 | - |
| Jan 2026 | | | 7415 | 7063 | 7056 | |
| Feb 2026 | | | | 7400 | 7675 | |
| **Avg 2025-26** | **7097** | **7073** | **7480** | **7377** | **7254** | **7283** |

***Source: Market Report.***

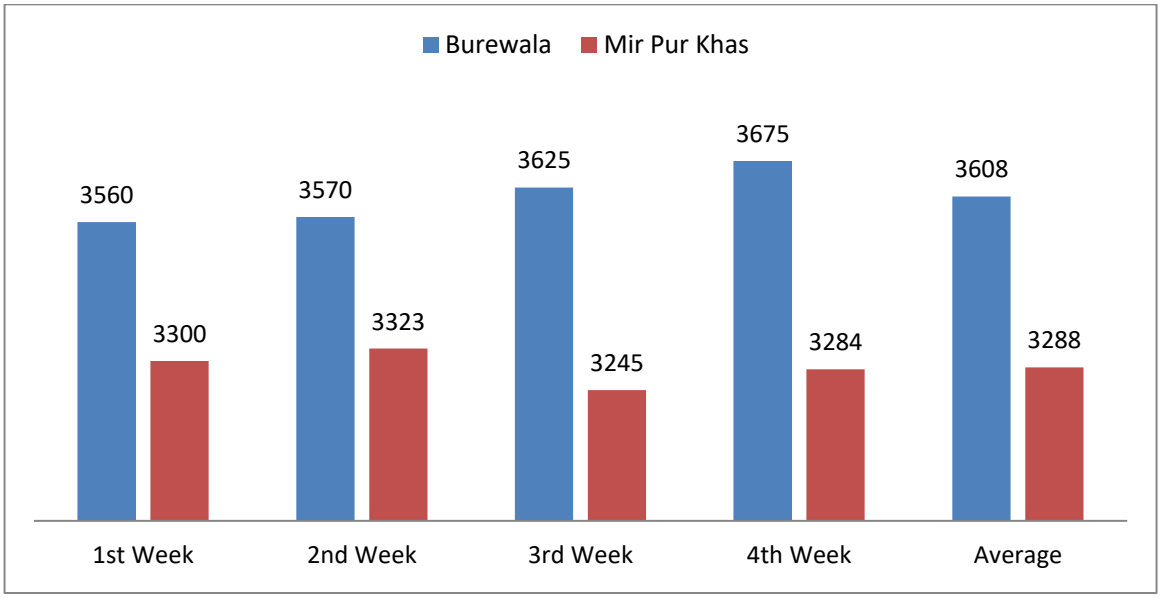

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**Figure-I: SEED COTTON PRICES DURING AUGUST, 2026. (Rs /40 kg)**




***Source: Market Report.***

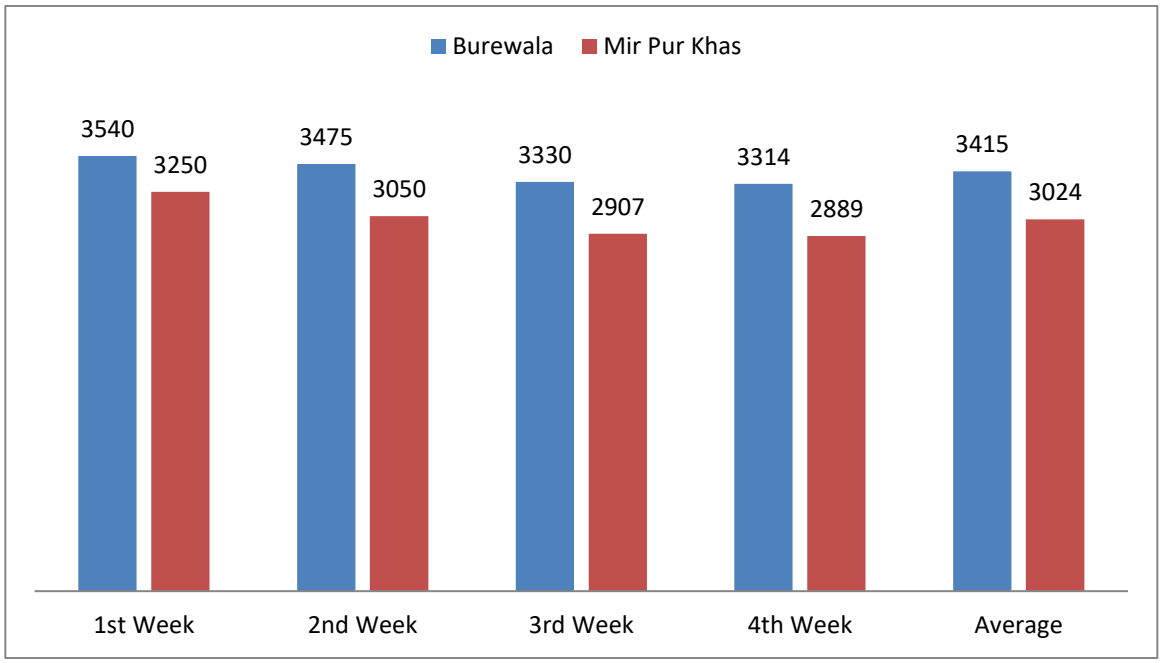
**Figure-II: COTTON SEED PRICES DURING AUGUST, 2026. (Rs / 40 kg)**




***Source: Market Report.***

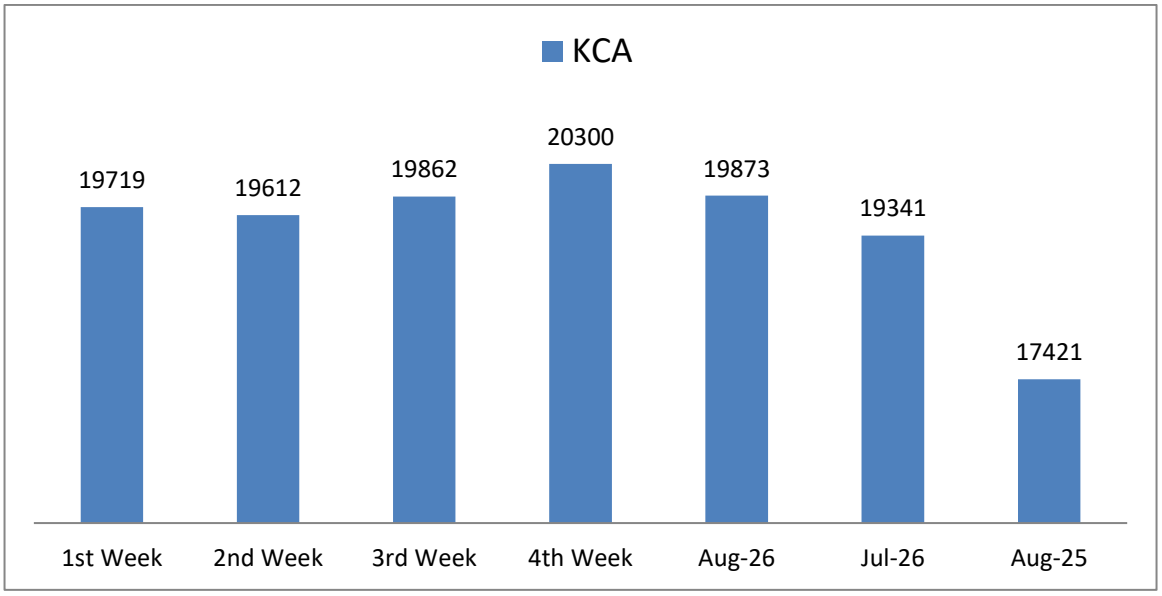

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**Figure-III: COTTON SEED CAKE PRICES DURING AUGUST, 2026 (Rs /40 kg)**




***Source: Market Report.***

**Figure-IV: KCA SPOT RATE (EX-GIN) DURING AUGUST, 2026. (Rs/40 Kg)**




***Source: The Karachi Cotton Association.***


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**Table 5: MONTHLY AVERAGE PRICES OF RAW COTTON DURING LAST FOUR YEARS (Rs. / 40 kg)**

| Month | 2026-27 | 2025-26 |
|---|---|---|
| | Ex-Gin Rate | Ex-Gin Rate |
| August | 19873 | 17,384 |
| September | | 17,128 |
| October | | 16,643 |
| November | | 16,525 |
| December | | 16,529 |
| January | | N.Q.* |
| February | | N.Q* |
| March | | N.Q* |
| April | | N.Q* |
| May | | N.Q* |
| June | | 19783 |
| July | | 19431 |
| **Average** | | **17,632** |
| **Month** | **2024-25** | **2023-24** |
| | **Ex-Gin Rate** | **Ex-Gin Rate** |
| August | 19,051 | 19,579 |
| September | 19,743 | 20,127 |
| October | 19,105 | 17,892 |
| November | 19,007 | 18,720 |
| December | 18,230 | 18,230 |
| January | 19,553 | 20,193 |
| February | 18,929 | 22,664 |
| March | 18,331 | 23,042 |
| April | 17,897 | 22,619 |
| May | 17,897 | 21,145 |
| June | 17,685 | 20,799 |
| July | 17,421 | 19,235 |
| **Average** | **18,571** | **20,354** |

***Source: Karachi Cotton Association.***

*KCA stopped issuing cotton spot rate after 12th December, 2025 till May,2026.


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## DOMESTIC COTTON YARN PRICES:

Domestic cotton yarn prices in Pakistan remained stable during August 2026. Count wise weekly rates are given in the following table.

**Table 6: DOMESTIC COTTON YARN PRICES DURING AUGUST, 2026 (Rs. per bundle of 4.54 kg)**

| Count/Week | W E E K | | | | Aug 2026 | July 2026 | Aug 2025 |
|---|---|---|---|---|---|---|---|
| | 1 | 11 | 111 | 1V | | | |
| 0/1 | 3400 | 3400 | 3400 | 3400 | 3400 | 3400 | 2911 |
| 16/1 | 3575 | 3575 | 3575 | 3575 | 3575 | 3575 | 3081 |
| 21/1 | 3681 | 3681 | 3681 | 3681 | 3681 | 3678 | 3244 |
| 22/1 | 3675 | 3675 | 3675 | 3675 | 3675 | 3675 | 3350 |
| 26/1 | 3900 | 3900 | 3900 | 3900 | 3900 | 3900 | 3650 |
| 28/1 | 3900 | 3900 | 3900 | 3900 | 3900 | 3900 | 3650 |
| 30/1 | 4000 | 4000 | 4000 | 4000 | 4000 | 4000 | 3750 |
| 32/1 | 3900 | 3900 | 3900 | 3900 | 3900 | 3900 | 3850 |
| 40/1 | 4550 | 4550 | 4550 | 4550 | 4550 | 4550 | 4275 |
| 52/1 | 4900 | 4900 | 4900 | 4900 | 4900 | 4900 | 4700 |
| 60/1 | 5300 | 5300 | 5300 | 5300 | 5300 | 5300 | 5100 |
| 70/1 | 5600 | 5600 | 5600 | 5600 | 5600 | 5600 | 5400 |
| 20/2 | 3925 | 3940 | 3930 | 3920 | 3929 | 3910 | 3522 |

***Source: Pakistan Yarn Merchants Association, Karachi***


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## Export and Import of Textile Commodities:

In July 2026, yarn exports reduced by 1.14% in volume and increased 3.79% in volume compared to June 2026. Detailed export figures for individual textile commodities are presented in Table 7.

**Table 7: EXPORTS OF TEXTILE COMMODITIES DURING JULY, 2026. (Value= Rs. in Million)**

| Commodities | Unit | July 2026 | | June 2026 | | July 2025 | | %age change over June 2026 | | July-May 2025-26 | | July- May 2024-25 | | %age change over July-May 2024-25 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Qty | Val | Qty | Val | Qty | Val | Qty | Val | Qty | Val | Qty | Val | Qty | Val |
| Raw Cotton | M.T | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| Cotton Yarn | M.T | 23,391 | 18,496 | 23,662 | 17,820 | 22,536 | 15,931 | -1.14 | 3.79 | | | | | | |
| Bed wear | M.T | 50,626 | 85,768 | 34,478 | 58,361 | 49,394 | 84,180 | 46.84 | 46.96 | | | | | | |
| Towels | M.T | 22,327 | 29,573 | 13,207 | 18,462 | 19,308 | 26,666 | 69.06 | 60.18 | | | | | | |
| Cotton Cloth | M.T | 26,575 | 39,362 | 21,430 | 31,209 | 27,731 | 40,281 | 24.01 | 26.12 | | | | | | |
| Art, Silk & Synthetic Textile | M.T | 6,302 | 8,454 | 4,756 | 6,481 | 6,634 | 9,416 | 32.50 | 30.44 | | | | | | |
| Knit wear | '000' Dozens | 27,115 | 148,409 | 19,480 | 101,348 | 26,176 | 145,799 | 39.19 | 46.43 | | | | | | |
| Readymade garments | '000' Dozens | 8,820 | 127,888 | 6,076 | 87,768 | 7,159 | 113,683 | 45.16 | 45.71 | | | | | | |

*Source: Pakistan Bureau of Statistics*

In July 2026, raw cotton imports registered a month-on-month decrease of 19%. Imports of worn clothing surged during the month, with an increase of 8.10% in quantity compared to June 2026. Detailed figures for individual textile commodities are provided in Table 8.

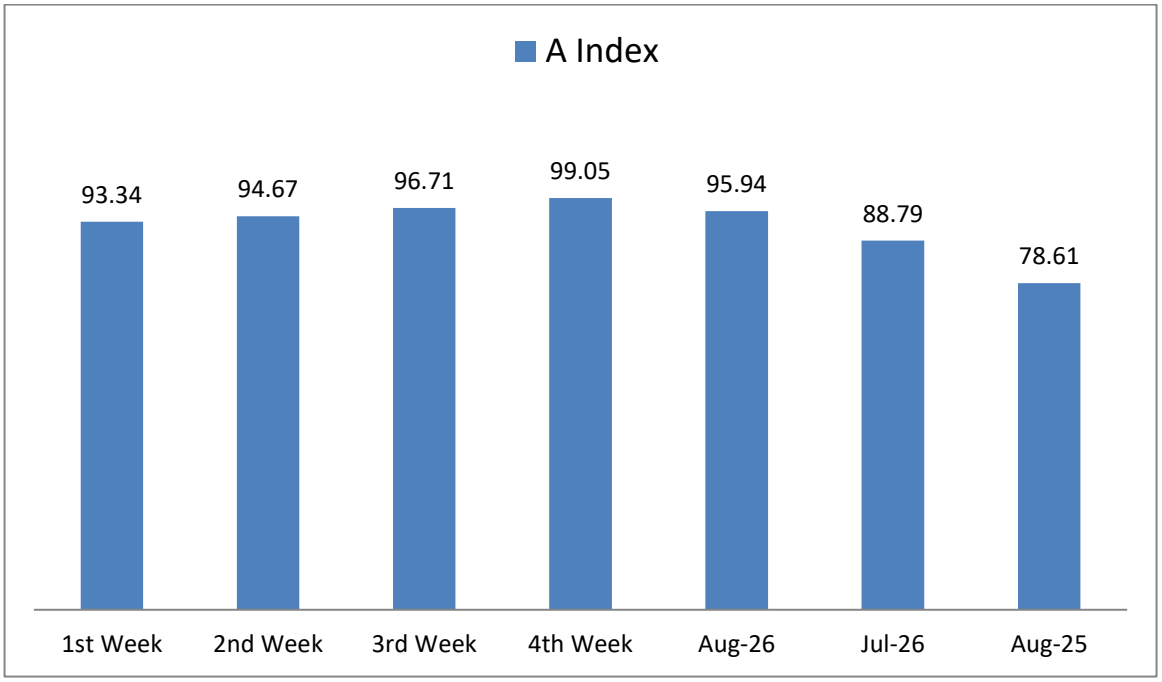
**Table 8: IMPORTS OF TEXTILE COMMODITIES DURING JULY, 2026. (Value = Rs. in Millions)**

| Commodities | Unit | July 2026 | | June 2026 | | July 2025 | | %age change over June 2026 | | July-May 2025-26 | | July-May 2024-25 | | %age change over July-May 2024-25 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Qty | Val | Qty | Val | Qty | Val | Qty | Val | Qty | Val | Qty | Val | Qty | Val |
| Raw Cotton | M.T | 107,442 | 51,876 | 132,331 | 61,375 | 80,206 | 40,735 | -18.82 | -15.48 | | | | | | |
| Synthetic Fiber | M.T | 46,462 | 20,161 | 46,073 | 19,347 | 52,311 | 21,443 | 0.85 | 4.21 | | | | | | |
| Synthetic & Artificial Silk Yarn | M.T | 65,681 | 35,034 | 43,199 | 24,530 | 63,916 | 30,201 | 52.04 | 42.82 | | | | | | |
| Worn Clothing | M.T | 130,092 | 17,361 | 120,346 | 16,353 | 95,207 | 12,531 | 8.10 | 6.17 | | | | | | |
| Other Textile Items | - | | 65,498 | | 58,869 | | 63,958 | 11.26 | 11.40 | | | | | | |

***Source: Pakistan Bureau of Statistics***


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**Figure-V: COTLOOK 'A' INDEX DURING AUGUST, 2026 (US Cents per Pound)**




***Source: CottonOutlook***

## 'A' Index

The Cotlook A Index remained relatively positive during August 2026, fluctuating between 93.34 and 99.05 cents per pound on a weekly basis. The index stood at 93.34 cents in the first week, surged to 94.67 cents in the second week, and then gradually grow to 96.71 cents and 99.05 cents in the third and fourth weeks, respectively. The average for July 2026 was 88.79 cents per pound. In comparison, the average index for August 2026 was significantly higher at 95.94 cents per pound, while August 2025 recorded a much lower level of 78.61 cents per pound.

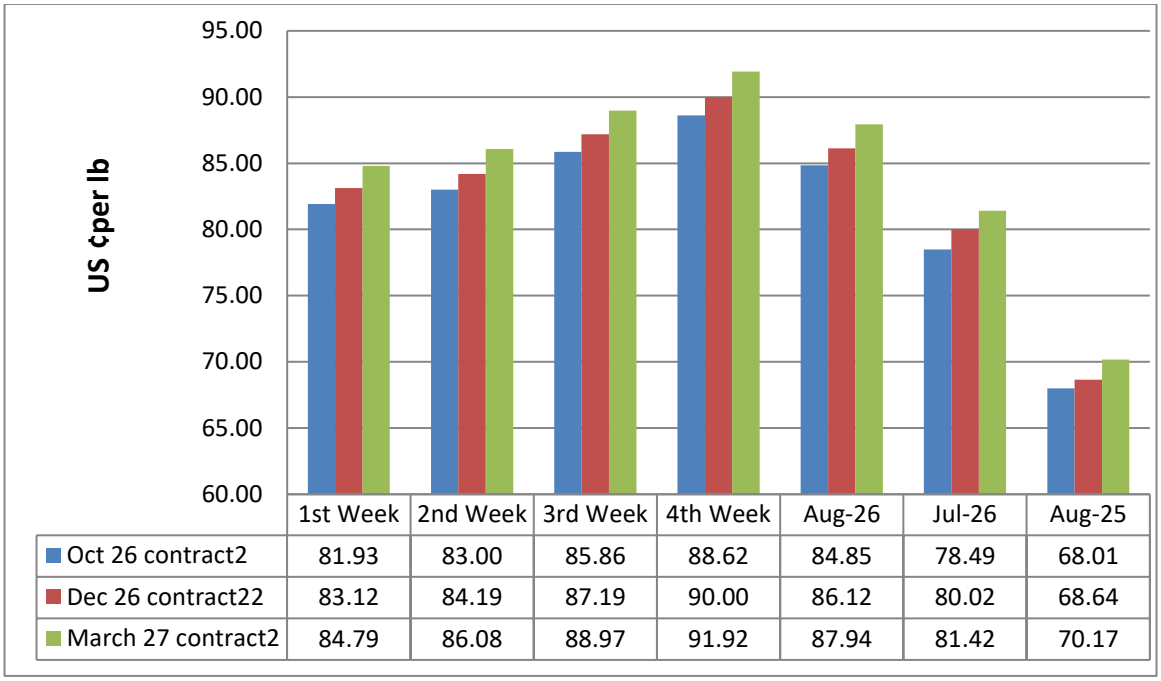
**Table-9: MONTHLY AVERAGE PRICES OF "A" INDEX DURING 2024, 2025 & 2026. (US Cents per Pound)**

| Month/Year | 2026 | 2025 | 2024 |
|---|---|---|---|
| January | 74.52 | 78.28 | 91.83 |
| February | 73.89 | 77.03 | 99.42 |
| March | 76.46 | 77.56 | 99.74 |
| April | 86.33 | 76.31 | 90.78 |
| May | 91.52 | 78.15 | 86.34 |
| June | 86.37 | 78.25 | 83.26 |
| July | 78.84 | 78.84 | 81.53 |
| August | 95.94 | 78.61 | 79.83 |
| September | | 77.93 | 82.66 |
| October | | 76.04 | 83.56 |
| November | | 75.16 | 81.52 |
| December | | 74.06 | 79.99 |
| **Average** | | **77.19** | **86.71** |

***Source: Cotton Outlook***


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**Figure-VI: NEW YORK COTTON FUTURES VALUES DURING AUGUST, 2026. (US Cents per Pound)**




| | 1st Week | 2nd Week | 3rd Week | 4th Week | Aug-26 | Jul-26 | Aug-25 |
|---|---|---|---|---|---|---|---|
| Oct 26 contract2 | 81.93 | 83.00 | 85.86 | 88.62 | 84.85 | 78.49 | 68.01 |
| Dec 26 contract22 | 83.12 | 84.19 | 87.19 | 90.00 | 86.12 | 80.02 | 68.64 |
| March 27 contract2 | 84.79 | 86.08 | 88.97 | 91.92 | 87.94 | 81.42 | 70.17 |

***Source: Cotton Outlook***

Cotton futures showed a steady upward trend across the first four weeks, with all three contract months recording successive gains. The March 2027 contract remained the highest-priced contract, rising from 84.79 US cents/lb in the first week to 91.92 cents/lb in the fourth week, followed by the December 2026 and October 2026 contracts.


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# Global Cotton Market Outlook

The global cotton market strengthened during August 2026, with international prices showing a noticeable upward trend. The improvement was supported by expectations of a relatively tighter global supply-demand balance, as cotton consumption is projected to exceed production during the 2026/27 season. ICAC, USDA and Cotton Outlook all indicate declining global stocks, although their production and consumption estimates differ. Concerns over crop conditions in the United States, together with stronger futures prices, provided additional support to the market. However, physical demand from textile mills remained cautious because of pressure on yarn prices and spinning margins.

International cotton futures also moved higher during the month, reflecting increased market attention to crop prospects and global supply conditions. The United States remained a key factor in price movements because of concerns over weather and crop conditions in major producing areas. At the same time, developments in China, including government reserve purchases, provided some additional support to market sentiment. Nevertheless, the sustainability of the price increase will depend on the strength of downstream textile demand and the availability of physical cotton.

**Pakistan Cotton Market**

Pakistan's cotton market showed considerable improvement during August, with arrivals substantially higher than during the corresponding period of the previous season. Sindh remained the main contributor to the increase, while Punjab also recorded improved arrivals. Market activity remained relatively strong, with most of the available cotton purchased by textile mills and a smaller quantity taken by exporters. The higher arrivals were supported by generally favourable weather and an expansion in cotton picking during the month. Crop conditions remained broadly encouraging, although continued monitoring of weather and pest pressure is necessary.

The increase in arrivals has improved the availability of domestic cotton for the textile industry and provided a more encouraging start to the new cotton season. The stronger flow of cotton from Sindh, in particular, has played an important role in improving overall national supplies. However, the final production position will become clearer as harvesting progresses in Punjab and other producing areas. Maintaining cotton quality and minimizing post-harvest losses will remain important for both growers and ginners.

**Domestic Market and Outlook**

Domestic cotton prices strengthened during August, following the upward movement in international futures and improved buying interest from textile mills. The market became particularly firm towards the end of the month. Better arrivals and active mill buying provided support to the domestic market, while international price movements also influenced local sentiment.

Going forward, Pakistan's cotton outlook will depend largely on the pace of arrivals, crop quality, weather conditions and pest management. Internationally, declining stocks and a relatively tight supply-demand balance may continue to provide support to prices, although subdued textile demand


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and weak spinning margins could limit further gains. The coming months will therefore be important in determining the final size of Pakistan's crop and the direction of both domestic and international cotton markets.


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## DESCRIPTION OF RATING OF DIFFERENT FIBER CHARACTERISTICS

**i) Fiber Length Rating**

| Description | inches | mm |
|---|---|---|
| Short Staple | 0.80 to 0.99 | 20.32 to 25.15 |
| Medium Staple | 1.00 to 1.10 | 25.40 to 27.94 |
| Long Staple | 1.11 to 1.26 | 28.19 to 32.00 |
| Extra Long | Above 1.27 | Above 32.00 |

**II) Uniformity Ratio/ Uniformity Index.**

| Description | | Rating |
|---|---|---|
| Uniformity Ratio % | Uniformity Index | |
| 42.0 or Below | 77 or below | Very Low |
| 42.0 - 43.0 | 78 - 79 | Low |
| 44.0 - 45.0 | 80 - 82 | Average |
| 46.0 - 47.0 | 83 - 85 | High |
| Above 47.0 | Above 85 | Very high |

**iii) Micronaire Value**

| Description | Rating |
|---|---|
| Below 3.0 | Very fine |
| 3.0 - 3.9 | Fine |
| 4.0 - 4.9 | Average |
| 5.0 - 5.9 | Coarse |
| Above 6.0 | Very coarse |

**iv) Maturity Ratio**

| Description | Rating |
|---|---|
| 1.0 and above | Very mature |
| 1.0 - 0.95 | Above average |
| 0.94 - 0.85 | Mature |
| 0.84 - 0.80 | Below average |
| 0.79 - 0.70 | Immature |

**v) Flat Bundle Strength 000 lb PSI**

| Description | Rating |
|---|---|
| Less than 76 | Very Weak |
| 77 - 83 | Weak |
| 84 - 90 | Average |
| 91 - 97 | Strong |
| Above 97 | Very Strong |


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**vi) Fiber Strength (G/Tex)**

| Description | | Rating |
|---|---|---|
| ICC mode | HVI mode | |
| Less than16 | Less than 21 | Very Low |
| 17 - 19 | 22 - 24 | Low |
| 20 - 22 | 25 - 27 | Average |
| 23 - 25 | 28 - 30 | High |
| Above 25 | Above 30 | Very High |

**vii) Short Fiber Content**

| Description | Rating |
|---|---|
| Below 6 | Very Low |
| 6 to 9 | Low |
| 10 to 13 | Average |
| 14 to 17 | High |
| Above 17 | Very High |

**viii) Rd%**

| Description | Rating |
|---|---|
| 80 and above | Very High |
| 75 to 79 | High |
| 70 to 74 | Average |
| 64 to 69 | Low |
| Below 63 | Very Low |

**ix) +b**

| Description | Rating |
|---|---|
| 6 and below | Very Low |
| 6 to 8 | Low |
| 8 to 10 | Average |
| 10 to 12 | High |
| Above 13 | Very high |

**X) Moisture**

| Description | Rating |
|---|---|
| below 4.5 | very low |
| 4.5 to 6.5 | low |
| 6.6 to 8.5 | Medium |
| 8.6 to 10.0 | High |
| 10.1 and Higher | Very high |


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## WEIGHTS AND MEASURES

| | | |
|---|---|---|
| **Kilogram** | = | 2.2046 Pounds = 1.0717 Seers |
| **Pounds** | = | 453.5924 Grams = 0.4536 Kilogram |
| **Maund** | = | 82.2858 Pounds = 37.3242 Kilograms = 0.0373 Metric Ton |
| **Metric Ton** | = | 2204.6229 Pounds= 26.7923 Maunds = 1000 Kilograms |
| **Kantar** | = | 50 Kilograms = 110.2334 Pounds = 1.3396 Maunds |
| **Quintal** | = | 1.9684 Cwt. = 2.6792 Maunds = 100 Kilograms |
| **Hundred weight(CWT)** | = | 112 Pounds = 50.8029 Kilograms |
| **Yard** | = | 0.9144 Meter |
| **Square Yard** | = | 0.8361 Square Meter |
| **Meter** | = | 3.2808 Feet = 1.0936 Yards |
| **Square Meter** | = | 1.19603 Square Yards |
| **Acre** | = | 4840 Square Yards = 0.4047 Hec. = 4046.7240 Sq. Meter |
| **Hectare** | = | 2.4710 Acre = 11959.6400 Sq. Yards = 999.4550 Sq. Meter |
| **Bale of Raw Cotton** | = | 375 Pounds = 170 Kilograms = 0.170 Metric Ton |
| **Bale of Cotton Yarn** | = | 400 Pounds=181.4388 Kilograms=0.1814388 Metric Ton |
| **Bale of Cotton Cloth** | = | 1500 Sq. Yards = 1254.1500 Sq. Meter |
| **Lbs/Acre.** | = | 0.8922 X (Kgs. /Hectare) |
| **Kgs/Hectare** | = | 1.1208 X (Lbs/Acre) = 92.2281 X (Mds. /acre) |
| **Maund/Acre** | = | 0.01084268 X (Kgs. /Hectare) |


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